Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

June 30, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Lennox School District 41-4
  Capital Outlay Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

LENNOX SCHOOL DISTRICT 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
CAPTIAL OUTLAY CERTIFICATES, SERIES 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District 41-4.

2. Designation of issue: Capital Outlay Certificates, Series 2010

3. Date of issue: June 30, 2010

4. Purpose of issue: Providing funds to update and reconstruct the Middle School/Bus Garage asphalt parking lot and drainage system and pay the costs of issuance.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $290,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates, Series 2010 is true and correct on this 30th day of June 2010.

By: Angela Art
Its: Business Manager

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BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT 41-4 SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
SERIES 2010 LTD TAX G.O. CERTIFICATES
Non-Rated, $280K Project, Level Debt, 2020 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2011			4,948.13	4,948.13	
06/30/2011					4,948.13
07/15/2011	25,000	2.350%	4,567.50	29,567.50	
01/15/2012			4,273.75	4,273.75	
06/30/2012					33,841.25
07/15/2012	25,000	2.350%	4,273.75	29,273.75	
01/15/2013			3,980.00	3,980.00	
06/30/2013					33,253.75
07/15/2013	25,000	2.350%	3,980.00	28,980.00	
01/15/2014			3,686.25	3,686.25	
06/30/2014					32,666.25
07/15/2014	25,000	2.350%	3,686.25	28,686.25	
01/15/2015			3,392.50	3,392.50	
06/30/2015					32,078.75
07/15/2015	30,000	2.350%	3,392.50	33,392.50	
01/15/2016			3,040.00	3,040.00	
06/30/2016					36,432.50
07/15/2016	30,000	3.800%	3,040.00	33,040.00	
01/15/2017			2,470.00	2,470.00	
06/30/2017					35,510.00
07/15/2017	30,000	3.800%	2,470.00	32,470.00	
01/15/2018			1,900.00	1,900.00	
06/30/2018					34,370.00
07/15/2018	30,000	3.800%	1,900.00	31,900.00	
01/15/2019			1,330.00	1,330.00	
06/30/2019					33,230.00
07/15/2019	35,000	3.800%	1,330.00	36,330.00	
01/15/2020			665.00	665.00	
06/30/2020					36,995.00
07/15/2020	35,000	3.800%	665.00	35,665.00	
06/30/2021					35,665.00
	290,000		58,990.63	348,990.63	348,990.63